

2001 Financial Highlight

Financial Ratio	1999	2000	2001
• Total assets (million baht)	199,156	229,854	291,216
• Total liabilities (million baht)	177,961	199,776	221,090
• Total shareholder's equity (million baht)	21,195	30,078	70,126
• Sales revenues (million baht)	230,763	371,455	377,902
• Total revenues (million baht)	234,921	375,527	386,415
• Net income (loss) (million baht)	(6,260)	12,280	21,565
• Net profit on revenues (%)	-2.66	3.29	5.58
• Return to shareholders (%)	-	47.90	43.04
• Return to total assets (%)	-	5.72	8.28
• Net income (loss) per share (baht)	-	-	7.71
• Book value per share (baht)	-	-	25.07

Note :

PTT Public Company Limited was incorporated as a public company on October 1, 2001 on corporatization from the Petroleum Authority of Thailand ("PTT") under the Corporatization Act of B.E. 2542 (1999), that is assumed transfer of all business, rights, debts, liabilities, assets and equity from PTT at book value in the audited balance sheet as at September 30, 2001. The financial performance for the year ended December 31, 2001 stated above, based on the audited financial statements for the nine-month period ended September 30, 2001 as well as the consolidated financial statements for the three-month period ended December 31, 2001 which have already been audited by the State Audit Office in comparison with the audited financial statements for the year ended December 31, 2000. The change of PTTEP's accounting policies for investments in joint ventures from the cost method to the equity method, also effected its earnings for the year ended December 31, 2000 as well as for the nine-month period ended September 30, 2001 previously disclosed. However, the financial statements for the year ended December 31, 2001 and 2000 (restated), prepared by the Company, are unaudited by the State Audit Office.