

Revenue Structure of PTT and Subsidiaries by Product Line

Product / Service	Operated by	% Share-holding of the Company	2006 (Audited)		2007 (Audited)		2008 (Audited)	
			Million Baht	%	Million Baht	%	Million Baht	%
1. Natural Gas Products	PTT Plc. (Exploration & Production and Gas Business Group)		187,092.98	14.63	215,511.81	13.77	282,735.39	14.04
	PTT Plc. (Oil Business Group)		30,643.34	2.40	33,569.36	2.14	41,182.40	2.05
	PTT Exploration and Production Plc. (PTTEP)	1/	40,870.67	3.20	44,083.34	2.82	57,587.36	2.86
	PTT Natural Gas Distribution Co., Ltd. (PTTNGD)	58.00	3,291.75	0.26	3,768.28	0.24	4,184.08	0.21
	Less PTTEP's gas revenue paid by PTT Plc.		(37,981.76)	(2.97)	(41,000.61)	(2.62)	(57,434.24)	(2.85)
Total Revenue from Natural Gas Products		223,916.98	17.51	255,932.18	16.35	328,254.99	16.31	
2. Oil Products	PTT Plc. (Oil Business Group)		804,365.55	62.91	1,040,961.49	66.50	1,448,998.97	71.96
	PTT Exploration and Production Plc. (PTTEP)	1/	45,468.59	3.56	46,680.50	2.98	75,033.30	3.74
	Less PTTEP's crude revenue paid by PTT Plc.		(31,719.29)	(2.48)	(34,739.73)	(2.22)	(59,712.98)	(2.97)
	PTT International Trading Pte., Ltd. (PTTT)	100.00	23,393.95	1.83	28,721.29	1.83	43,332.14	2.15
	PTT (Cambodia) Co., Ltd. (PTTCL)	100.00	2,080.86	0.16	3,290.41	0.21	4,282.10	0.21
	Retail Business Alliance Co., Ltd. (RBA)	49.00	298.71	0.02	306.12	0.02	412.28	0.02
	Subic Bay Energy Co., Ltd. (SBECL)	100.00	14,413.67	1.13	15,762.72	1.01	22,599.67	1.12
	Rayong Refinery Plc. (RRC)	2/	12,288.59	0.96	-	-	-	-
PTT Retail Business Co., Ltd. (PTTRB)	3/	-	-	14,498.81	0.93	27,857.03	1.38	
Total Revenue from Oil Products		870,590.63	68.09	1,115,481.61	71.26	1,562,802.51	77.62	
3. Petrochemical Products	PTT Plc. (Oil Business Group)		68,345.37	5.35	59,707.56	3.81	62,379.59	3.10
	Bangkok Polyethylene Plc. (BPE)	4/	106.77	0.01	-	-	-	-
	PTT Polymer Marketing Co., Ltd. (PTTPM)	75.00	21,748.13	1.70	24,572.17	1.57	28,339.45	1.41
	PTT Chemical Plc. (PTTCH)	5/	28,670.06	2.24	33,129.79	2.12	-	0.00
	HMC Polymers Co., Ltd. (HMC)	41.44	3,390.87	0.27	6,984.40	0.45	7,854.08	0.39
Total Revenue from Petrochemical Products		122,261.20	9.56	124,393.92	7.95	98,573.12	4.90	
4. Utilities Products	District Cooling System and Power Plant Co., Ltd. (DCAP)	35.00	298.00	0.02	544.02	0.03	574.41	0.03
	PTT Utility Co., Ltd. (PTTUT)	5/	369.25	0.03	617.29	0.04	-	0.00
	PTT Chemical Plc. (PTTCH)	5/	2,940.87	0.23	2,410.16	0.15	-	0.00
Total Revenue from Utilities Products		3,608.12	0.28	3,571.47	0.23	574.41	0.03	
5. Revenue from Non-Core Business	PTT Plc. (Oil Business Group)		-	-	773.99	0.05	889.12	0.05
	PTT Retail Business Co., Ltd. (PTTRB)	3/	-	-	1,887.73	0.12	3,703.39	0.18
Total Revenue from Non-Core Business		-	-	2,661.72	0.17	4,592.51	0.23	
6. Revenue from Services	PTT Exploration and Production Plc. (PTTEP)	1/	2,928.09	0.23	3,295.05	0.21	4,131.14	0.21
	PTT Chemical Plc. (PTTCH)	5/	2,032.48	0.16	1,407.92	0.09	-	0.00
	Trans Thai-Malaysia (Thailand) :TTM-(T)	50.00	1,386.98	0.11	1,171.81	0.07	1,474.42	0.07
	Trans Thai-Malaysia (Malaysia) :TTM-(M)	50.00	69.81	0.01	68.40	0.00	79.44	0.00
	PTT Natural Gas Distribution Co., Ltd. (PTTNGD)	58.00	39.70	0.00	46.38	0.00	62.06	0.00
	PTT Polymer Logistics Co., Ltd. (PTTPL)	100.00	-	-	9.31	0.00	62.09	0.00
	District Cooling System and Power Plant Co., Ltd. (DCAP)	35.00	-	-	1.82	0.00	-	0.00
	Retail Business Alliance Co., Ltd. (RBA)	49.00	-	-	-	-	31.00	0.00
	PTT Retail Business Co., Ltd. (PTTRB)	3/	-	-	87.83	0.01	178.14	0.01
Total Revenue from Services Products		6,457.06	0.50	6,088.52	0.39	6,018.29	0.28	
Total Sales from Products and Services		1,226,833.99	95.95	1,508,129.42	96.34	2,000,815.83	99.36	
7. Others	7.1 Other Revenue		15,294.94	1.20	12,346.96	0.79	19,083.02	0.95
	7.2 Gain (Loss) from Foreign Exchange		9,924.88	0.78	5,392.38	0.34	-	0.00
	7.3 Income from Sale of Securities		7,130.48	0.56	8,428.00	0.54	-	0.00
	7.4 Results of the Supreme Administrative		321.59	0.03	-	-	-	0.00
	Total Other Revenue		32,671.89	2.56	26,167.34	1.67	19,083.02	0.95
8. Share of net income (loss) from Investment under Equity method		19,139.45	1.50	31,080.23	1.99	(6,250.68)	(0.31)	
Grand Total		1,278,645.33	100.00	1,565,376.99	100.00	2,013,648.17	100.00	

Notes : 1/ PTT owned 66.13, 65.73 and 65.54 equity interest of PTTEP in 2006, 2007, and 2008 respectively.

2/ On December 27, 2007, the merger of RRC and ATC name the new company as PTT Aromatics and Refining Public Co., Ltd. (PTTAR). PTT owned 48.66% equity interest.

3/ On May 25, 2007, PTT established PTT Retail Business Company Limited (PTTRB) and owned 100% equity interest.

4/ On October 2, 2006, PTT sold all common shares in BPE to PTTCH.

5/ On November 9, 2006, PTT owned 49.80% equity interest of PTTCH. PTTCH's status was changed from subsidiary to associated.